



Derivatives Product Group
190 South LaSalle Street
Chicago, IL 60603

TO: Colorado Springs Urban Renewal Authority

ATTENTION: Jariah Walker

EMAIL: JWalker@springsgov.com

SENDER'S NAME: Derivatives Product Group

DATE: 10/27/2020

NUMBER OF PAGES (including cover sheet): 3

Re: Derivative Transaction Termination

Attached is a copy of the confirmation for the Derivative transaction terminated TBD

Please sign the last page of the confirmation and return the executed document via fax or email to:

U.S. Bank National Association

Attention: Derivatives Product Group

Fax#: 855-203-9959

Email: derivatives.documents@usbank.com

Please call 312-332-7644 if you have any questions.

CONFIDENTIALITY NOTICE

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September 22, 2020

Colorado Springs Urban Renewal Authority
Attn: Jariah Walker
30 South Nevada Avenue, Suite 600
Colorado Springs, CO 80903
Legal Entity Identifier: 549300B7LAZ8X9S5NZ55

Re: Termination Agreement for Derivative Transaction

We refer to the Transaction, referenced below (the "**Reference Transaction**") as evidenced by a Confirmation dated August 24, 2016, between Colorado Springs Urban Renewal Authority ("**Counterparty**") and U.S. Bank National Association ("**U.S. Bank**") (the "**Reference Confirmation**").

U.S. Bank Reference Number:	293768 / 293768A
Trade Date:	August 24, 2016
Effective Date:	August 24, 2016
Termination Date:	TBD
Current Notional Amount:	USD 43,915,000.00

This confirms that, as of TBD (the "**Unwind Date**"), the parties have terminated the Reference Transaction, together with their remaining obligations to make any further payments under the Reference Transaction for any future Payment Date occurring after the Unwind Date as described in the Reference Confirmation, and have replaced those obligations with the obligation to pay the Termination Fee as described below. The obligation of either party to make any payment under the Reference Transaction for any Payment Date occurring on or prior to the Unwind Date (including overdue interest thereon, whether accruing before or after the Unwind Date) shall survive such termination, and any such payment has not been included in the Termination Fee.

In consideration of such termination, the following Termination Fee shall be paid:

Termination Fee:	TBD
Payable By:	TBD
Termination Fee Payment Date:	TBD

This Confirmation sets forth the terms for the above-referenced termination entered into between U.S. Bank and Counterparty and constitutes a "Confirmation" that supplements, forms a part of, and is subject to the terms and conditions of an agreement in the form of the ISDA Master Agreement executed by the parties.

All inquiries regarding confirmations should be directed to: 866-463-4416

Please confirm that the foregoing correctly sets forth the terms of our agreement by executing this Confirmation enclosed for that purpose and returning a copy via fax or email to:

**U.S. Bank National Association
Attention: Derivatives Product Group
Fax#: 855-203-9959
Email: derivatives.documents@usbank.com**

U.S. Bank National Association

**IMAG EP LA CEHO LDER -

By: Giovanni A. Collecchia
Title: Vice President

Accepted and confirmed as of the date first above written:

Colorado Springs Urban Renewal Authority

By:
Title: